

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

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ARL/CS/12838

Date: 18/10/2017

<p>The Manager Listing Department Bombay Stock Exchange Limited, Phiroze Jee Jee Bhoy Towers, Dalal Street, Mumbai – 400001</p> <p>Scrip code: ANANTRAJ 515055</p>	<p>The Secretary, National Stock Exchange of India Limited, “Exchange Plaza”, 5th Floor, Plot No. C/1, G-Block, Bandra – Kurla Complex, Bandra (E), Mumbai-400051</p> <p>Scrip code: NSE ANANTRAJ EQ</p>
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Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform that the Company has acquired (i) 1,75,676 (26% of total share capital of the Anant Raj Projects Limited) equity shares at a price of Rs. 2,258/- each (ii) 6,37,964 compulsorily convertible preference shares at a price of Rs. 2,258/- each and (iii) 37,59,459 fully convertible debentures at a price of Rs. 110.94/- each of Anant Raj Projects Limited, a subsidiary of the Anant Raj Limited (Company), from Lalea Trading Limited for a total consideration aggregating to Rs. 22,542.73/- lakhs.

The Anant Raj Projects Limited will become wholly owned subsidiary of the Company.

As required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the requisite information in respect of acquisition from Lalea Trading Limited is enclosed herewith as **Annexure – I**.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Anant Raj Limited

(Manoj Pahwa)
Company Secretary



Annexure I

Details as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015

Name of the target entity, details in brief such as size, turnover etc.	Anant Raj Projects Limited (ARPL) As per latest audited balance sheet as on 31/03/2017, the Net Worth and turnover of the Company is Rs. 27015.08 lakhs and 2924.96 lakhs.								
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	No								
Industry to which the entity being acquired belongs;	Real Estate								
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	To acquire the balance 26% stake from Lalea Trading Limited, Cyprus in ARPL to make it wholly owned subsidiary of the Company. ARPL, after the acquisition of shares, will become wholly owned subsidiary of the Company.								
Brief details of any governmental or regulatory approvals required for the acquisition;	N.A.								
Indicative time period for completion of the acquisition;	All formalities relating to completion of this acquisition will be completed within 30 days.								
Nature of consideration - whether cash consideration or share swap and details of the same;	The consideration was paid in cash.								
Cost of acquisition or the price at which the shares are acquired;	(i) 1,75,676 equity shares representing 26% of total equity share capital of the ARPL at a price of Rs. 2,258/- each (ii) 6,37,964 compulsorily convertible preference shares at a price of Rs. 2,258/- each and (iii) 37,59,459 fully convertible debentures at a price of Rs. 110.94/- each for a total consideration aggregating to Rs. 22,542.73/- lakhs only								
Percentage of shareholding / control acquiredand / or number of shares acquired;	1,75,676 equity shares representing 26% of total equity share capital of the ARPL.								
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The ARPL was incorporated on 27 th September, 2006 under Companies Act, 1956 in India, to pursue the objects of Real Estate Business. ARPL holds a Commercial Shopping Mall (known as Moments Mall) at Kirti Nagar, New Delhi. Turnover for the last three year of ARPL is as follows: <table> <tr> <th>Year</th><th>Turnover (Rs. In lakh)</th></tr> <tr> <td>2014-15</td><td>2740.89</td></tr> <tr> <td>2015-16</td><td>3159.48</td></tr> <tr> <td>2016-17</td><td>2924.96</td></tr> </table>	Year	Turnover (Rs. In lakh)	2014-15	2740.89	2015-16	3159.48	2016-17	2924.96
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