

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

CIN : L45400HR1985PLC021622

Head Off : H-65, Connaught Circus, New Delhi-110 001

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Corp. Off : A.R.A. Centre, E-2, Jhandewalan Extension, New Delhi-110055

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ARL/CS/12725

April 14, 2016

The Manager
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Subject: "Annual Undertaking" in terms of Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Non Convertible Debentures (NCD's) Series-B Rs. 150 Crores ISIN: INE242C07039

Dear Sir,

In terms of Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby undertakes and affirms that, during the financial year ended on March 31, 2016, the Company has submitted all documents and intimations to IDBI Trusteeship Services Limited, (the Debenture Trustee), required to be submitted in pursuance of the provisions of the Debenture Trust Deed, Debt Securities Agreement and SEBI (Issue and Listing of Debt Securities) Regulations, 2008, in respect of Non Convertible Debentures (NCD's) Series-B: Rs. 150 Crores, issued on private placement basis to Yes Bank Limited (NCD's aggregating Rs. 75.00 Crores are outstanding as at March 31, 2016).

This is for your information and records.

Thanking You,

For **Anant Raj Limited**

Manoj Pahwa
Company Secretary & Compliance officer