

Anant Raj Limited

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ARL/CS/13336

Date: January 12, 2024

The Manager The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: ANANTRAJ	The Secretary (Listing Department) The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 BSE Scrip Code: 515055
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Re: Qualified institutions placement of equity shares of face value of ₹ 2 each to qualified institutional buyers by Anant Raj Limited under the provisions of Chapter VI of SEBI ICDR Regulations, and Sections 42 and 62 of the Companies Act, 2013 each as amended (the "Issue")

Sub: Outcome of the meeting of the Finance and Investment Committee

Dear Sir/ Madam,

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "**Board**"), at its meeting held on November 11, 2023, and special resolution passed by the members of the Company by way of Extra-ordinary General Meeting on December 14, 2023, the Finance and Investment Committee has, at its meeting held today, *i.e.*, January 12, 2024, *inter-alia*, considered and passed the following resolutions:

- (a) Authorising the opening of the Issue today *i.e.* January 12, 2024,
- (b) approving and adopting of the preliminary placement document dated January 12, 2024 and the application form in connection with the Issue; and
- (c) approving the floor price for the Issue, being ₹ 310.78 per Equity Share ("**Floor Price**"), based on the pricing formula as prescribed under SEBI ICDR Regulations.

We further wish to inform you that the 'relevant date' for the purpose of the Issue, in terms of Regulation 171(b) of the SEBI ICDR Regulations, is January 12, 2024 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 310.78 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, and in accordance with the approval of the members of the Company accorded through a special resolution on December 14, 2023, the Company may, at its discretion, offer a discount of not more than 5% (five per cent) on the floor price so calculated for the Issue. The Issue price will be determined by the Company in consultation with the lead managers appointed for the Issue.

In terms of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI LODR Regulations") we wish to inform you that a meeting of the Finance and Investment Committee is scheduled to be held on January 18, 2024 inter-alia, to consider and approve the Issue price, including a discount if any thereto, as permitted under the SEBI ICDR Regulations and pursuant to the shareholders' approval obtained through special resolution on December 14, 2023 for the Equity Shares to be allotted to Qualified Institutional Buyers (QIBs), pursuant to the Issue.

In relation to the qualified institutions placement, we will file the preliminary placement document with your office today.

The meeting of the Finance and Investment Committee commenced at 9:00 p.m. and concluded at 10:40 p.m.

Further, as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("**Code**"), the trading window for dealing in the securities of the Company had already been closed from January 1, 2024 till 48 hours after the declaration of unaudited financial results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2023.

We request you to take the above on record and the same be treated as compliance under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Anant Raj Limited

Manoj Pahwa
Company Secretary
A7812