

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

CIN : L45400HR1985PLC021622

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ARL/CS/ 13043

Date: 23rd September, 2020

To,
The Manager
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001

To,
The Manager
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Subject: Intimation of Record Date under the composite scheme of arrangement for amalgamation and demerger among Anant Raj Agencies Private Limited, Anant Raj Limited and Anant Raj Global Limited as sanctioned by the Hon'ble National Company Law Tribunal, Chandigarh Bench at Chandigarh vide orders dated August 24, 2020 ("Scheme")

Dear Sir/Madam,

We refer to the captioned Scheme involving the amalgamation of Anant Raj Agencies Private Limited ("ARAPL") with and into Anant Raj Limited ("ARL" or "Company") and immediately thereupon, the demerger of the Project Division of ARL and vesting thereof into Anant Raj Global Limited ("ARGL").

In terms of Clause 8.1 of Chapter 3 of the Scheme, in consideration for the demerger of the Project Division and vesting thereof into ARGL, ARGL is required to issue and allot to the equity shareholders of ARL (whose names are registered in the register of members of ARL as on the Record Date), equity shares of face value Rs. 2/- each credited as fully paid up of ARGL, in the ratio of 1 (one) equity share of the face value of Rs. 2/- each of ARGL for every 1 (one) equity share of face value Rs. 2/- credited as fully paid up of ARL.

The 'Record Date', for the purpose of the demerger of the Project Division, is defined at Clause 1.13 of Chapter 1 of the Scheme as the date to be fixed by the Board of Directors of ARGL for the purpose of determining the members of ARL to whom shares will be issued and allotted pursuant to the Scheme.

M. Palani

Accordingly, in line with the provisions of the Scheme and applicable law, the Board of Directors of ARGL have fixed the Record Date for the aforesaid demerger as **Wednesday, October 7, 2020**. Accordingly, considering the requirements of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is accordingly proposed to keep **Wednesday, October 7, 2020** as the Record Date for determination of eligible members of ARL to whom equity shares of ARGL would be issued and allotted pursuant to the Scheme in accordance with Clause 8.1 of Chapter 3 thereof.

This is for your kind information and record.

Thanking You,

For Anant Raj Limited

Manoj Pahwa



Manoj Pahwa
(Company Secretary)
A7812