

Anant Raj Limited

CIN : L45400HR1985PLC021622

Head Off : H-65, Connaught Circus, New Delhi-110 001

Tel : 011-43034400, 23324127, 23323880, 43582879

E-mail : info@anantrajlimited.com Website : www.anantrajlimited.com

Regd. Office : CP-1, Sector-8, IMT Manesar, Haryana-122051

Tel : (0124) 4265817

ARL/CS/13340



Date: January 18, 2024

The Manager The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: ANANTRAJ	The Secretary (Listing Department) The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 BSE Scrip Code: 515055
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Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the "Equity Shares") to qualified institutional buyers by Anant Raj Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue")

Sub: Outcome of the meeting of the Finance and Investment Committee

Dear Sir / Madam,

Further to our letters dated January 12, 2024 and January 18, 2024 with respect to the Issue which opened on January 12, 2024 and closed on January 18, 2024, respectively, please note that the Finance and Investment Committee at its meeting held today, *i.e.*, January 18, 2024, approved the allotment of 1,68,91,891 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 296 per Equity Share, *i.e.*, at a premium of ₹ 294 per Equity Share (which includes a discount of ₹ 14.78 per Equity Share, being equivalent to a discount of 4.76% of the floor price of ₹310.78 per Equity Share, as determined in terms of the SEBI ICDR Regulations), aggregating to approximately ₹ 500 crores (*Rupees Five Hundred Crore only*), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 64,81,92,670 consisting of 32,40,96,335 Equity Shares to ₹ 68,19,76,452 consisting of 34,09,88,226 Equity Shares of face value of ₹ 2 each.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Finance and Investment Committee commenced at 11:15 p.m. and concluded at 11:40 p.m.

We request you to take the above on record and the same be treated as compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Anant Raj Limited

Manoj Pahwa
Company Secretary
A7812

Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S. No.	Name of the Allottees	Shares allotted	% of total Issue Size
1	TATA INDIAN OPPORTUNITIES FUND	43,91,892	26.00%
2	TATA MUTUAL FUND - TATA ELSS TAX SAVER FUND	10,13,513	6.00%
3	BOFA SECURITIES EUROPE SA - ODI	21,95,946	13.00%
4	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	16,89,189	10.00%
5	DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS) LTD	15,20,270	9.00%
6(a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	10,13,514	6.00%
6(b)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIVIDEND YIELD FUND	3,37,837	2.00%
6(c)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE ESG FUND	1,68,919	1.00%
	Sub-Total	15,20,270	9.00%
7(a)	MAHINDRA MANULIFE SMALL CAP FUND	8,44,594	5.00%
7(b)	MAHINDRA MANULIFE BUSINESS CYCLE FUND	1,68,919	1.00%
	Sub-Total	10,13,513	6.00%