

# Anant Raj Limited

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**ARL/CS/13246**

**Date: March 4, 2023**

<b>To,</b> <b>The Listing Compliance Department</b> <b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, Bandra Kurla Complex</b> <b>Bandra (East), Mumbai - 400051</b>	<b>To,</b> <b>The Listing Compliance Department,</b> <b>BSE Limited</b> <b>P. J. Tower, Dalal Street</b> <b>Mumbai - 400001</b>
<b>SYMBOL: ANANTRAJ</b>	<b>Scrp Code: 515055</b>

**Sub: Outcome of Meeting of Board of Directors in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Board of Directors of Anant Raj Limited ('the Company'), at their meeting held today i.e., Saturday, March 4, 2023, has, inter alia, considered and approved the issuance of secured, unlisted, redeemable, transferable, non-convertible debentures on private placement basis to eligible investor(s).

The relevant details pertaining to the above, as required under Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexures A.

The meeting was commenced at 12:30 p.m. and concluded at 2:10 p.m.

You are requested to kindly take the same on your records.

**Thanking you,**

**Yours faithfully,**  
**For Anant Raj Limited**



**Manoj Pahwa**  
**Company Secretary**  
**A7812**

**Annexure- A**

<b>S. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Size of the issue	<p>Up to 5,500, secured, unlisted, redeemable, transferable, non-convertible debentures (Debentures) bearing face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each, at Par aggregating upto Rs. 550,00,00,000 (Rupees Five Hundred and Fifty Crores Only) in multiple Tranches.</p> <p>The Company is issuing 2000 Debentures in the Tranche-I and the balance will be issued, if required.</p> <p>The amount received from issue of debentures will be utilized partly for financing the Data Centre, Group Housing and retire the Debt.</p>
2.	Proposed to be listed	The Debentures are currently not proposed to be Listed on any stock exchanges.
3.	Tenure of the instrument- date of allotment and date of maturity	<p><b>Tenure:</b> 5 years from the first deemed date of allotment.</p> <p><b>Date of allotment:</b> Date of allotment of the Debentures will be determined by the Company subsequently at the time of signing of transaction/definitive documents.</p> <p><b>Date of maturity:</b> 60 months from the first deemed date of allotment.</p>
4.	Coupon/Interest offered, schedule of payment of coupon/interest and Principal	<p><b>Schedule of payment of interest:</b> Fixed coupon rate will be payable on quarterly basis commencing after completion of moratorium period.</p> <p><b>Schedule of repayment of principal:</b> Principal amount will be payable on quarterly basis commencing after the expiry of period of 15 months from the First Deemed Date of Allotment.</p>
5.	Charge/Security, if any, created over the assets	The Debentures will be secured by way of charging the assets as defined under the transaction/ definitive documents.
6.	Special Right/Interest/Privileges attached to the instrument and changes thereof.	None
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable



8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
9.	Details of redemption of debentures	Debentures to be redeemed as per the redemption schedule which shall not be later than 60 months from the first deemed date of allotment.

