# Anant Raj Limited

(Formerly Anant Raj Industries Limited)

CIN : L45400HR1985PLC021622

**Head Off :** H-65, Connaught Circus, New Delhi-110 001
**Tel :** 011-43034400, 23324127, 23323880 **Fax :** 011-43582879
**E-mail :** info@anantrajlimited.com **Website :** www.anantrajlimited.com
**Regd. Office :** CP-1, Sector-8, IMT Manesar, Haryana-122051
**Telefax :** (0124) 4265817


Anant Raj Group

**ARL/CS/13037** **September 16, 2020**

| | |
|---|---|
| The Manager<br>Listing Department<br>**The BSE Limited,**<br>Phiroze Jee Jee Bhoy Towers,<br>Dalal Street, Mumbai – 400001<br><br>**Scrip code: 515055** | The Secretary,<br>**The National Stock Exchange of India Limited,**<br>"Exchange Plaza", 5th Floor,<br>Plot No. C/1, G-Block, Bandra – Kurla Complex, Bandra (E), Mumbai-400051<br><br>**Scrip code: NSE ANANTRAJ EQ** |

**Sub: Publication of unaudited (Standalone & Consolidated) Financial results for the quarter ended June 30, 2020**

Dear Sir,

Please find enclosed newspaper cuttings of Extract of unaudited (Standalone & Consolidated) Financial Results for the Quarter ended June 30, 2020 as published in Financial Express and Jansatta.

You are requested to kindly take the above on record.

Thanking You,

Yours Truly,
For **Anant Raj Limited**

ANANT RAJ LIMITED New Delhi

**Manoj Pahwa**
**Company Secretary**
**A7812**

Encl: As above

# ANANT RAJ LIMITED

(FORMERLY KNOWN AS ANANT RAJ INDUSTRIES LIMITED)
CIN: L45400HR1985PLC021622
Regd. Office : Plot No.: CP-1, Sector-8, IMT Manesar, Haryana -122051, Telefax: 0124-4265817
Head Office : H-65, Connaught Circus, New Delhi-110001, Tele: 011-43034400, 011-23324127
Anant Raj Group E-mail: manojpahwa@anantrajlimited.com, Website: www.anantrajlimited.com

## EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2020

(Rs. in Crores Except Per Share Data)

| Sl. No. | PARTICULARS | QUARTER ENDED | | | YEAR ENDED |
|---|---|---|---|---|---|
| | | 30.06.2020 (Unaudited) | 31.03.2020 (Audited) | 30.06.2019 (Unaudited) | 31-03-2020 (Audited) |
| 1. | Total Income from Operations (Net) | 24.68 | 57.29 | 49.32 | 285.27 |
| 2. | Net (loss)/profit for the period (before Tax, Exceptional items, and share of profit (loss) in associates and Joint venture) | (7.30) | 15.19 | 1.46 | 29.05 |
| 3. | Net (loss)/profit for the period(before Tax, share of profit/(loss) in associates and joint ventures and after Exceptional items) | (7.30) | 15.19 | 1.46 | 29.05 |
| 4. | Net (loss)/profit for the period after Tax, (after Exceptional items and share of profit (loss) in associates and joint venture) | (7.22) | 8.25 | 3.21 | 26.74 |
| 5. | **Total comprehensive income/ (loss) for the period (Comprising Profit for the period (after tax) and other comprehensive income (after tax)** | (7.22) | 8.30 | 3.21 | 26.79 |
| 6. | Paid up Equity Share Capital (face value of Rs. 2/- each) | 59.02 | 59.02 | 59.02 | 59.02 |
| 7. | Other Equity (Reserves Excluding Revaluation Reserves) | - | - | - | 2426.23 |
| 8. | Earnings Per Share (of Rs. 2/- each) | | | | |
| | (a) Basic EPS (Rs.) (Not Annualised) | (0.24) | 0.27 | 0.08 | 0.98 |
| | (b) Diluted EPS (Rs.) (Not Annualised) | (0.24) | 0.27 | 0.08 | 0.98 |

NOTES :

1. The above unaudited consolidated financial results for the quarter ended June 30, 2020 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on September 14, 2020. The Statutory Auditors of the Company have conducted limited review of these results. The figures for the quarter ended March 31, 2020 are the derived figures between audited figures in respect of year ended **March 31, 2020** and the unaudited figures for the nine months ended December 31, 2019.
2. These consolidated financial results have been prepared in accordance with the recognition and measurement principles of India Accounting Standards (Ind AS – 34 ) 'Interim financial reporting ' as notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards ) Rules, 2015 as amended. The said financial results represent the results of Anant Raj Limited ("The Company") its subsidiaries (together referred as 'Group') and its share in results of Associates and Joint venture which have been prepared in accordance with Ind AS-110 'Consolidated Financial Statement' and Ind AS – 28 – 'Investment in Associates and Joint Ventures'.
3. The standalone financial results of the Company for the quarter ended **June 30, 2020** are available on the Company's **Website (www.anantrajlimited.com)**

KEY STANDALONE FINANCIAL INFORMATION IS GIVEN BELOW :-

(Rs. in Crores)

| Sl. No. | PARTICULARS | QUARTER ENDED | | | YEAR ENDED |
|---|---|---|---|---|---|
| | | 30.06.2020 (Unaudited) | 31.03.2020 (Audited) | 30.06.2019 (Unaudited) | 31-03-2020 (Audited) |
| 1. | **Total Income from Operations** | 23.14 | 85.90 | 48.19 | 417.60 |
| 2. | **Profit/(loss) before tax** | (7.20) | 17.25 | 3.11 | 40.38 |
| 3. | **Net Profit/(loss) after tax** | (9.23) | 10.54 | 1.53 | 27.33 |
| 4. | **Other Comprehensive Income/(loss)** | - | 0.08 | - | 0.08 |
| 5. | **Total Comprehensive Income/(loss)** | (9.23) | 10.62 | 1.53 | 27.41 |

4. The above is an extract of the detailed format of unaudited financial results for the quarter ended June 30, 2020, filed with the Stock Exchanges under Regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of unaudited Financial Results (Standalone & Consolidated)of the Company for the quarter ended June 30, 2020 are available on websites of National Stock Exchange of India Limited & BSE Limited**(www.nseindia.com & www.bseindia.com)** and on the Company's **website at www.anantrajlimited.com**

**ON BEHALF OF THE BOARD OF DIRECTORS**
For **ANANT RAJ LIMITED**
Sd/-
**AMIT SARIN**
**Director & CEO (Real Estate Division)**
**DIN : 00015837**

**Place : NEW DELHI**
**Date : September 14, 2020**

# अनंत राज लिमिटेड

(पूर्व में अनंत राज इंडस्ट्रीज लिमिटेड के रूप में ज्ञात)

**CIN: L45400HR1985PLC021622**

पंजीकृत कार्यालय : प्लॉट नं. सीपी–1, सेक्टर–8, आईएमटी मानेसर हरियाणा–122051 टेलीफैक्स : 0124–4265817
मुख्यालय : एच–65, कनॉट सर्कस, नई दिल्ली–110001 टेली : 011–43034400, 011–23324127

Anant Raj Group

**E-mail: manojpahwa@anantrajlimited.com, Website: www.anantrajlimited.com**

## 30 जून 2020 को समाप्त तिमाही के लिए अनंकेक्षित समग्र वित्तीय परिणामों का सार

(रु. करोड़ में शेयर प्रति डाटा छोड़कर)

| क्र. सं. | विवरण | समाप्त तिमाही | | | समाप्त वर्ष |
|---|---|---|---|---|---|
| | | 30.06.2020 (अनंकेक्षित) | 31.03.2020 (अंकेक्षित) | 30.06.2019 (अनंकेक्षित) | 31-03-2020 (अंकेक्षित) |
| 1. | प्रचालनों से कुल आय (शुद्ध) | 24.68 | 57.29 | 49.32 | 285.27 |
| 2. | अवधि के लिए शुद्ध (हानि)/लाभ (कर से पहले, असाधारण मदें, और सहायकों और संयुक्त इकाईयां में लाभ (हानि) के शेयर | (7.30) | 15.19 | 1.46 | 29.05 |
| 3. | अवधि के लिए शुद्ध (हानि)/लाभ (कर से पहले, और सहायकों और संयुक्त इकाईयां में लाभ/(हानि) के शेयर और व असाधारण मदों के बाद | (7.30) | 15.19 | 1.46 | 29.05 |
| 4. | कर के बाद अवधि के लिए शुद्ध (हानि)/लाभ (असाधारण मदों के बाद और सहायकों और संयुक्त इकाईयां में लाभ (हानि) के शेयर | (7.22) | 8.25 | 3.21 | 26.74 |
| 5. | **अवधि के लिए कुल समग्र आय/(हानि) (अवधि के लिए शामिल लाभ (कर के बाद) और अन्य समग्र आय (कर के बाद)** | (7.22) | 8.30 | 3.21 | 26.79 |
| 6. | चुकता इक्विटी शेयर पूंजी (रु. 2/– प्रत्येक का अंकित मूल्य) | 59.02 | 59.02 | 59.02 | 59.02 |
| 7. | अन्य इक्विटी (पुनर्मूल्यांकन आरक्षित को छोड़कर आरक्षित) | - | - | - | 2426.23 |
| 8. | आय प्रति शेयर (रु. 2/– प्रत्येक का) | | | | |
| | ए) बेसिक ईपीएस (रु.) (वार्षिकीकृत नहीं) | (0.24) | 0.27 | 0.08 | 0.98 |
| | बी) डायल्यूडिट ईपीएस (रु.) (वार्षिकीकृत नहीं) | (0.24) | 0.27 | 0.08 | 0.98 |

नोट्स :

1. उक्त 30 जून, 2020 को समाप्त तिमाही के लिए अनंकेक्षित वित्तीय परिणामों की अंकेक्षण समिति द्वारा समीक्षा की गई है और 14 सितंबर, 2020 को उनकी संबंधित बैठक में निदेशक मंडल द्वारा अनुमोदित हैं। कंपनी के वैधानिक अंकेक्षकों द्वारा इन परिणामों की सीमित समीक्षा की गई है। 31 मार्च, 2020 को समाप्त तिमाही के आंकड़े 31 मार्च, 2020 को समाप्त तिमाही से संबंधित अंकेक्षित आंकड़े और 31 दिसंबर, 2019 को समाप्त नौ माह के लिए अनंकेक्षित आंकडों के बीच उत्पन्न आंकड़े हैं।
2. ये समग्र वित्तीय परिणाम कंपनीज (भारतीय मानक लेखा) नियमावली, 2015 संशोधित अनुसार के साथ पठित कंपनीज अधिनियम, 2013 की धारा 133 के अंतर्गत अधिसूचित अनुसार भारतीय लेखा मानकों ('इंड एस–34'') 'अंतरिम वित्तीय रिपोर्टिंग' की मान्यता व माप सिद्वांतों के अनुपालन में तैयार किए गए हैं। उक्त वित्तीय परिणाम अनंत राज लिमिटेड (कंपनी), इसकी सहायक ('समूह') और इसके संयुक्त वेंचर्स और सहायकों के शेयर के परिणाम प्रस्तुत करता है जिन्हें इंड–एस 110 (समग्र वित्तीय विवरण) और इंड एएस–28 (सहायकों व संयुक्त उद्यम में निवेश) के अनुपालन में तैयार किया गया है।
3. 30 जून, 2020 को समाप्त तिमाही के कंपनी के स्टैंडलोन वित्तीय परिणाम कंपनी की वेबसाइट www.anantrajlimited.com पर भी उपलब्ध हैं।

**कंपनी की मुख्य स्टैंडलोन वित्तीय जानकारी निम्नानुसार है :** (रु. करोड़ में)

| क्र. सं. | विवरण | समाप्त तिमाही | | | समाप्त वर्ष |
|---|---|---|---|---|---|
| | | 30.06.2020 (अनंकेक्षित) | 31.03.2020 (अंकेक्षित) | 30.06.2019 (अनंकेक्षित) | 31-03-2020 (अंकेक्षित) |
| 1. | प्रचालनों से कुल आय | 23.14 | 85.90 | 48.19 | 417.60 |
| 2. | कर से पहले लाभ/(हानि) | (7.20) | 17.25 | 3.11 | 40.38 |
| 3. | कर के बाद शुद्ध लाभ/(हानि) | (9.23) | 10.54 | 1.53 | 27.33 |
| 4. | अन्य व्यापक आय/(हानि) | - | 0.08 | - | 0.08 |
| 5. | कुल व्यापक आय/(हानि) | (9.23) | 10.62 | 1.53 | 27.41 |

4. उक्त सेबी (सूचीबद्ध देयताओं व प्रकटीकरण आवश्यकताओं) विनियम, 2015 के विनियम 33 के अनुपालन में स्टॉक एक्सचेंज के दायर 30 जून को समाप्त तिमाही के लिए अनंकेक्षित वित्तीय परिणामों के विस्तृत प्रारूप का सार है। 30 जून को समाप्त तिमाही के लिए अनंकेक्षित वित्तीय परिणाम (स्टैंडलोन व समग्र) का पूर्ण प्रारूप नेशनल स्टॉक एक्सचेंज लिमिटेड और बीएसई लिमिटेड की वेबसाइट क्रमशः www.nseindia.com & www.bseindia.com और कंपनी की वेबसाइट www.anantrajlimited.com पर भी उपलब्ध हैं।

निदेशक मंडल की ओर से व उन्हीं के लिए
अनंत राज लिमिटेड के लिए
हस्ता./–
(अमित सरिन)
निदेशक व सीईओ (रियल एस्टेट डिविजन)
डीआईएन : 00015837

स्थान : नई दिल्ली
दिनांक : 14 सितंबर, 2020

---

PYRAMID DREAMHOMES

# ALTIA

3 BHK ₹ 26 Lakhs onwards | Sector 70, Gurugram

प्रधानमंत्री आवास योजना के तहत 2.67 लाख रुपये की सब्सिडी
टर्म्स एंड कंडीशंस एप्लीकेबल : https://pmaymis.gov.in

HARERA REGISTERED

शहर एवं ग्राम्य नियोजन विभाग, हरियाणा सरकार की दिनांक **19/08/2013** की अधिसूचना सं **PF-27/48921** एवं दिनांक **22/07/2015** अधिसूचना सं. **PF/27/2015/SECY/211** और उसमें संशोधन के अनुसार उल्लिखित नीति के नियमों और शर्तो पर विकसित किए जा रहे अफोर्डेबल ग्रुप हाउसिंग प्रोजेक्ट के तहत आवासीय अपार्टमेंट की बुकिंग के लिए सर्वसाधरण से आवेदन आमंत्रित किए जाते है। (विवरण विभागीय वेबसाईट **www.tcpharyana.gov.in** पर उपलब्ध हैं)

## प्रोजेक्ट के विवरण

| | |
|---|---|
| प्रोजेक्ट को प्राप्त स्वीकृति | • कॉलोनाइजर / **डेवलपर: पिरामिड ड्रीम होमस एल. एल. पी.**<br>• लाइसेंस नं. **109, 2019** दिनांक **11.09.2019**<br>• रेरा सं. **RC/REP/HARERA/GGM/394/126/2020/10** दिनांक:**16.03.2020**<br>• प्रोजेक्ट स्वीकृति (भवन योजना) : दिनांक **25.02.2020**<br>वाइड मेमो सं. **ZP-1355/JD(RD)/2020/5074**<br>• इन्वायरमेन्ट क्लीयरेंस : **27.08.2020** |
| स्थान | सेक्टर 70, गुरूग्राम, हरियाणा |
| प्रोजेक्ट के क्षेत्रफल संबधी | प्रोजेक्ट क्षेत्रफल **5.5625** एकड़ |
| | अपार्टमेंट संख्या **818** (उपलब्ध 94) |
| | टॉवर सं **7** |
| | प्रावधान: विक्रय मूल्य (कार्पेट एरिया पर) – 4000/– प्रति स्क्वायर फुट (बालकनी मूल्य अतिरिक्त 500/– प्रति स्क्वायर फुट) |
| | समुदाय सुविधाएं - एक सामुदायिक भवन और एक आंगनवाड़ी-सेह-क्रेच। खुली जगह, लिफ्ट, दो पहिया वाहन पार्किंग |

**अपार्टमेंट के विवरण, आवंटन दर और भुगतान के नियम**

| सं | कैटेगरी | टाइप | यूनिट संख्या | कारपेट एरिया वर्गफुट (लगभग) | बाल्कनी एरिया वर्गफुट (लगभग) | विक्रय मूल्य (₹) | आवेदन के साथ बुकिंग राशि (5%) |
|---|---|---|---|---|---|---|---|
| 1. | 1 BHK | A | 58 | 314.55 | 53.28 | 1,284,840 | 64,242 |
| 2. | 1 BHK | B | 29 | 337.11 | 56.51 | 1,376,695 | 68,835 |
| 3. | 1 BHK | C | 6 | 342.42 | 53.28 | 1,396,320 | 69,816 |
| 4. | 3 BHK* (MQ) | A | 1 | 643.65 | 98.00 | 26,23,600 | 131,180 |

* मैनेजमेंट कोटा (MQ)

### अपार्टमेंट के बारे में सामान्य विवरण

• ड्राइंग/ लॉबी फ़्लोरिंगः टाइल्स/ आईपीएस • ड्राइंग/ लॉबी दीवार छतः ओबीडी/ कलर वॉश • बेडरूम फ़्लोरिंगः टाइल्स/ आईपीएस • बेडरूम की दीवार की छतः ओबीडी/ कलर वॉश • शौचालय की दीवार और शैचालय फर्शः टाइल्स 4 फीट और ओबीडी/ कलर वॉश शेष एरिया में टाइल्स/ आईपीएस • रसोई फर्शः टाइल्स/ आईपीएस • रसोई की दीवारः पत्थर/ टाइल्स काउंटर के ऊपर 2 फीट ऊंची टाइल्स और शेष क्षेत्र में ओबीडी/ कलर वॉश • फिक्स्चर और फिटिंगः एकल बाउल स्टील सिंक और सीपी/ पीवीसी फिटिंग • बालकनी फ़्लोरिंगः टाइल्स/ आईपीएस • विंडोः हार्डवुड/ एमएस जेड-सेक्शन/ फाइबर/ कम्पोजिट/ एल्यूमीनियम/ फ्रेम विंडो आदि। • डोर फ्रेम/ दरवाजेः फ्रेम-हार्डवुड/ एम। एस।/ फाइबर दरवाजे-कम्पोजिट/ फाइबर/ एल्यूमीनियम/ फ्लश दरवाजे आदि। • सामान्य क्षेत्र फ़्लोरिंगः पत्थर/ टाइल्स/ आईपीएस • लिफ्ट लॉबीः स्टोन/ टाइल्स/ आईपीएस • चाइनावेयरः स्टैंडर्ड फिटिंग • विद्युतः आईएसआई प्रमाणित उत्पाद तारों, स्विच और सर्किट के लिए • सुरक्षाः गेटेड कॉम्प्लेक्स

## पेमेन्ट प्लॉन

| सं | विवरण | भुगतान की प्राक्रिया |
|---|---|---|
| 1. | आवेदन के समय* | कुल बिक्री मूल्य का 5% |
| 2. | आवंटन पत्र जारी होने के 15 दिन के भितर* | कुल बिक्री मूल्य का 20% |
| 3. | प्रथम आवंटन पत्र जारी होने के 06 महीने के भितर* | कुल बिक्री मूल्य का 12.5% |
| 4. | प्रथम आवंटन पत्र जारी होने के 12 महीने के भितर* | कुल बिक्री मूल्य का 12.5% |
| 5. | प्रथम आवंटन पत्र जारी होने के 18 महीने के भितर* | कुल बिक्री मूल्य का 12.5% |
| 6. | प्रथम आवंटन पत्र जारी होने के 24 महीने के भितर* | कुल बिक्री मूल्य का 12.5% |
| 7. | प्रथम आवंटन पत्र जारी होने के 30 महीने के भितर* | कुल बिक्री मूल्य का 12.5% |
| 8. | प्रथम आवंटन पत्र जारी होने के 36 महीने के भितर* | कुल बिक्री मूल्य का 12.5% |

*** प्रथम आवंटन की तिथि 24.08.2020**

पुनः आवंटन की दशा में नये आवंटी द्वारा मूल आवंटन से लेकर पुनः ड्रा की तिथि तक देय राशी का भुगतान करना होगा। मूल आवंटी पर लागू भुगतान योजना के अनुसार ही बाद की किस्तें देय होगीं।

**आवेदन की समय सीमाएँ**

1) **आवेदन पत्र दिनांक 09.09.2020** से आवेदन शुल्क 1000 रूपये का भुगतान कर **डेवलपर: पिरामिड ड्रीम होमस एल. एल. पी.,** 217ए. 217बी दृतीय तल, सनसिटी बिज़नेस टॉवर, गोल्फ कोर्स रोड, सेक्टर-54, गुरूग्राम से प्राप्त किया जा सकता है। **अंतिम तारीख 18.09.2020**

**योग्यताः**

**1. आवेदक पर किसी मौजूदा कानून के तहत कानूनी तौर पर संविदा करने पर रोक नहीं हो।**

**2. आवेदन कोई भी कर सकता है** हालांकि एलॉटमेंट में प्राथमिकता पीएमएवाई लाभार्थियों को दी जाएगी जिनमें आवेदक समेत उनकी पत्नी (या पति) या आश्रित संतान शामिल हैं। जिनकी पहचान प्रधानमंत्री आवास योजना – सबके लिए आवास प्रोग्राम के तहत शहरी स्थानीय निकाय विभाग, हरियाणा के तहत की गई हो। पहली प्राथमिकता कथित शहर के पहचान किए गए लाभार्थियों को दी जाएगी। इसके बाद हरियाणा राज्य के अन्य पीएमएवाई लाभार्थियों को दी जाएगी। इसके बाद बचे फ्लैट के एलॉटमेंट में ऐसे आवेदक समेत उनकी पत्नी (या पति) या आश्रित संतान को प्राथमिकता दी जाएगी जिनका हुडा की किसी कॉलोनी/सेक्टर या हरियाणा शहरी क्षेत्र या केंद्र शासित प्रदेश चंडीगढ़ और राष्ट्रीय राजधानी क्षेत्र दिल्ली की किसी लाइसेंस्ड कॉलोनी में अपना फ्लैट/प्लॉट नहीं हो। ऐसे सभी आवेदक इस आशय का एक शपथ पत्र प्रस्तुत करेंगे।

**3. एक व्यक्ति एक ही आवेदन कर सकता है।** इस नीति के तहत सफल कोई भी आवेदक इस नीति के तहत अन्य किसी कॉलीनी में अन्य फ्लैट के लिए आवंटन योग्य नही माना जाएगा। यदि कोई आवेदक एक से अधिक कॉलोनी में आवंटन के लिए सफल होता है तो पसंद का केवल एक फ्लैट चुनना होगा।

**आवंटन के मानकः**

**1. अपार्टमेंट का आवंटन एक समिति के सामने लॉट्री** से होगा। समिति में उपायुक्त या उनके प्रतिनिधि (न्यूनतम हरियाणा लोक सेवा स्तर के अधिकारी) वरिष्ठ नगर नियोजक (सर्कल कार्यालय), संबद्व जिले के डीटीपी और संबद्व कोलोनाइजर के प्रतिनिधि होंगे।

**2. लॉट्री की तिथि निर्धारित करने** के बाद डेवलपर उसी समाचार पत्र में विज्ञापन देंगे जिसमें यह मूल विज्ञापन प्रकाशित होगा। विज्ञापन में आवेदकों को लॉट्री की तिथि और स्थान के विवरण दिए जाएंगे।

**3. मानको की पूरी जानकारी और आरंभिक** जाँच और आवंटन के लिए निर्धारित समय सीमा के लिए आवेदक अफोडेबल हाउसिंग पॉलिसी 2013 के विवरण देखें जो 19.08.2013 दिनांक अधिसूचना सं PF-27/48921 और उसमें संशोधन में उपलब्ध है। (विवरण विभागीय वेबसाइट www.tcpharyana.gov.in पर उपलब्ध हैं)।

**जानकारी के लिए कॉल करे : + 91 9911971197**

पिरामिड ड्रीम होम्ज़ एलएलपी., 217ए. 217बी दृतीय तल, सनसिटी बिज़नेस टॉवर, गोल्फ कोर्स रोड, सेक्टर-54, गुरूग्राम
फोन : +91-124-4274045: ईमेल : customercare@pyramidinfratech.com, बेवसाइट: www.pyramiddreamhomes.com

---

*(This is only an advertisement for information purpose and is not a Prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for release, publication or distribution directly or indirectly outside India.)*

# ATAM VALVES LIMITED

**Corporate Identification Number: U27109PB1985PLC006476**

**Our Company was originally incorporated as a Partnership Firm in 1982 which had Vimal Parkash Jain, as one of the Partners and commenced the business from mid-1982. Later, Vimal Parkash Jain founded and incorporated "Atam Valves Private Limited", a private limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated September 30, 1985 bearing Registration Number 6476 issued by Registrar of Companies, Punjab, HP & Chandigarh by taking over the entire business of Atam Valves, a Partnership Firm. Subsequently, our Company was converted into a public limited Company pursuant to special resolution passed by the shareholders dated November 09, 2017 and the name of our Company was changed to *"Atam Valves Limited"* to reflect the legal status of our Company pursuant to a fresh certificate of incorporation granted by the Registrar of Companies, Chandigarh, dated November 24, 2017 bearing Corporate Identification Number U27109PB1985PLC006476 For further details, please refer the chapter titled *"History and Certain Corporate Matters"* beginning on page 124 of the Prospectus..**

Registered Office:.1051, Outside Industrial Area, Jalandhar, Punjab –144 004 Tel No: 0181 5001111 | Email:cs@atamfebi.com | Website: www.atamvalves.in |
Contact Person: Natisha Choudhary, Company Secretary & Compliance Officer

## OUR PROMOTERS: VIMAL PARKASH JAIN AND AMIT JAIN

## THE ISSUE

INITIAL PUBLIC ISSUE OF 11,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF ATAM VALVES LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 40.00 PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMUIM OF ₹ 30.00 PER EQUITY SHARE), AGGREGATING TO ₹ 450.00 LAKHS ("THE ISSUE"), OF WHICH 57000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- FOR CASH AT A PRICE OF ₹ 40.00 EACH AGGREGATING ₹ 22.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 40.00 PER EQUITY SHARE, AGGREGATING TO ₹ 427.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.27 % AND 25.89 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS").

### FIXED PRICE ISSUE AT ₹ 40.00 PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE OF ₹40.00 WHICH IS 4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE MINIMUM OF 3000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER.

**ISSUE PROGRAMME**
**ISSUE OPENS ON : SEPTEMBER 18, 2020**
**ISSUE CLOSES ON : SEPTEMBER 25, 2020**

### ASBA*

**Simple, Safe, Smart way of Application – Make use of it!!!**

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.
**Mandatory in public issue No cheque / demand draft will be accepted**

UPI UNIFIED PAYMENTS INTERFACE

**Now available in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**
**Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN**
***Investors have to apply through ASBA process. UPI may be availed by Retail Individual Investors.**
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document and also please refer to Section "Issue Procedure" beginning on page 224 of the Prospectus. ASBA Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

**LISTING**
The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In- Principle approval letter dated September 02, 2020 from BSE SME for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")**
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 208 of the Prospectus.

**DISCLAIMER CLAUSE OF SME PLATFORM OF BSE LIMITED ("BSE SME") (DESIGNATED STOCK EXCHANGE)**
It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause pertaining to BSE" on page 209 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE**
This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10.00 per Equity Shares and the Issue price is ₹ 40.00 per Equity Share, i.e. 4 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager as stated in the chapter titled on "Basis for Issue Price" beginning on page 73 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK**
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the Prospectus.

**CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency

**INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**
**CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY**
For information on the main objects of the Company, please see "History and Corporate Structure" on page 124 of the Prospectus and clause III of the Memorandum of Association of our Company. For further details, please see "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

**LIABILITY OF MEMBERS**
Liability of the Members of the Company is limited to the amount unpaid, if any, on the shares held by them.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE**
Authorised share capital is ₹ 500.00 lakhs divided into 50,00,000 Equity Shares of face value of ₹ 10.00 /- each. Issued, Subscribed and Paid up Share Capital prior to the issue is ₹ 300.00 Lakhs divided into 30,00,000 fully paid Equity Shares of ₹ 10.00/- each. Proposed post issue paid up share capital ₹ 412.50 Lakhs divided into 41,25,000 Equity Shares of ₹ 10.00/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 53 of the Prospectus.

**NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM:**
Vimal Parkash Jain, Vinod Kumar Jain and Bimla Jain are the original subscribers to the Memorandum of Association who subscribed 10, 10 and 5 Equity Shares each respectively of ₹ 100.00/- each aggregating to 25 Equity Shares.

**COMPANY'S ABSOLUTE RESPONSIBILITY**
The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|---|---|
| **FEDEX SECURITIES PRIVATE LIMITED**<br>(Formerly known as Fedex Securities Limited)<br>B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East),Mumbai - 400 057, Maharashtra, India<br>**Tel No.:** +91 81049 85249;<br>**Fax No.:** 022 2618 6966;<br>**Investor Grievance Email:** mb@fedsec.in;<br>**Website:** www.fedsec.in;<br>**Contact Person:** Rinkesh Saraiya<br>**SEBI Registration No.:** INM000010163 | **BIGSHARE SERVICES PRIVATE LIMITED**<br>1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai-400 059, India.<br>**Tel No.:** +91 22 62638200<br>**Fax No.:** +91 22 62638299<br>**E-mail:**ipo@bigshareonline.com<br>**Website:** www.bigshareonline.com<br>**Contact Person:** Babu Raphael<br>**SEBI Registration No.:** INR000001385<br>**Investor Grievance E-mail:** investor@bigshareonline.com | **Natisha Choudhary**<br>1051, Outside Industrial Area, Jalandhar, Punjab – 144 004<br>**Tel No:** 0181 5001111<br>**Email:** cs@atamfebi.com<br>**Website:** www.atamvalves.in<br><br>Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. |

**AVAILABILITY OF PROSPECTUS**
Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com , the website of our Company at www.atamvalves.in and also on website of Lead Manager at www.fedsec.in.

**AVAILABILITY OF APPLICATION FORMS**
Application forms can be obtained from the Registered office of Atam Valves Limited and the Lead Manager to the Issue – Fedex Securities Private Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of Stock Exchange and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & SEBI.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)**
The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 224 of the Prospectus.

**APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE**
Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020,for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 224 of the Prospectus.

**Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue:** ICICI Bank Limited

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.**

**For Atam Valves Limited**
On behalf of the Board of Directors
Sd/-
**Amit Jain**
**Managing Director**

**Date: September 15, 2020**
**Place: Jalandhar**

**Atam Valves Limited** is proposing, subject to market conditions, an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chandigarh. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.atamvalves.in. Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 21 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Sunjeet Comm.

www.readwhere.com